

ASX Announcement

Zenitas Healthcare Limited (ASX: ZNT)

29 June 2018

ZENITAS SETTLES BELEURA HEALTH SOLUTIONS ACQUISITION

Following the announcement on 1 May 2018, Zenitas Healthcare Limited (ASX: ZNT) (“**Zenitas**”) is pleased to advise that settlement of the acquisition of Beleura Health Solutions (“**Beleura**”) is now complete.

Updated acquisition metrics are:

- Acquisition price of \$2.4m for 80% of Beleura funded 100% from existing cash reserves
- Beleura’s two allied health clinics achieved FY17 revenue of \$2.3m and EBITDA of \$0.6m

Zenitas CEO Justin Walter stated:

“The Beleura team has an impressive reputation on the Mornington Peninsula with existing close relationships with Zenitas allied health practitioners. They are a welcomed natural fit to our valued and highly regarded clinician partners”.

For further information, please contact:

JUSTIN WALTER
CHIEF EXECUTIVE OFFICER
0439 112 464

SHANE TANNER
CHAIRMAN
0411 107 099

About us

Zenitas is a community-based healthcare operator providing integrated care solutions that are primarily aimed at reducing the reliance on high cost acute and post-acute institutional care. Zenitas’ strategy is to provide a range of allied health, home care and general practitioner services in Australia.