

**ASX Announcement**

**Zenitas Healthcare Limited (ASX: ZNT)**

3 October 2018

**SETTLEMENT OF ALLIED CARE GROUP**

Following the announcement on 17 September 2018, Zenitas Healthcare Limited (ASX: ZNT) (**Zenitas**) is pleased to announce that settlement of the acquisition of Allied Care Group was completed yesterday.

Updated acquisition metrics are:

- Acquisition price of \$2.25M plus transaction costs for 100% of Allied Care Group funded from existing debt facilities
- Allied Care Group achieved FY18 revenue of \$2.8M and EBITDA of \$0.5M

**For further information, please contact:**

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**About us**

Zenitas is a community-based healthcare operator providing integrated care solutions that are primarily aimed at reducing the reliance on high cost acute and post-acute institutional care. Zenitas' strategy is to provide a range of allied health, home care and general practitioner services in Australia.